

MARION COUNTY, INDIANA

Highlights



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Marion County, IN Highlights

Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

Highlights are now a web publication as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana’s 92 counties, 11 Economic Growth Regions, and the State of Indiana.



Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.

Don’t hesitate to contact Deani Purvis (765-459-0571 x3036) if you need further information about your area.

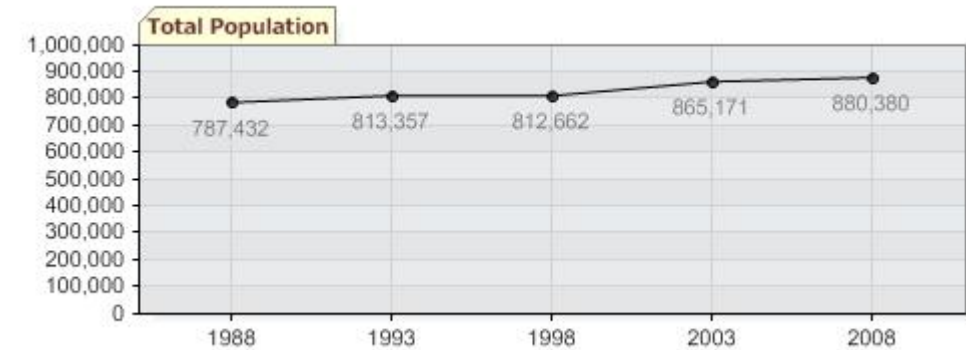
Location

Marion County is located in Central Indiana. The county is bordered on the south by Johnson County. Hancock and Shelby Counties border Marion County to the east, Hamilton is to the north, and Hendricks to the west. Marion County is one of the 9 counties located in the area designated by the State of Indiana as Indiana Economic Growth Region 5.

Population

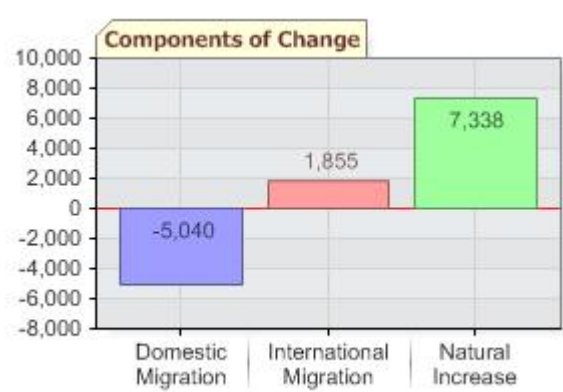
A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

Population Over Time					
	1988	1993	1998	2003	2008
Total Population	787,432	813,357	812,662	865,171	880,380
Change Since 1988		25,925	25,230	77,739	92,948
Pct. Change Since 1988		3.3%	3.2%	9.9%	11.8%



Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	-5,040
International Migration	1,855
Natural Increase (births minus deaths)	7,338
Births	14,691
Deaths	7,353

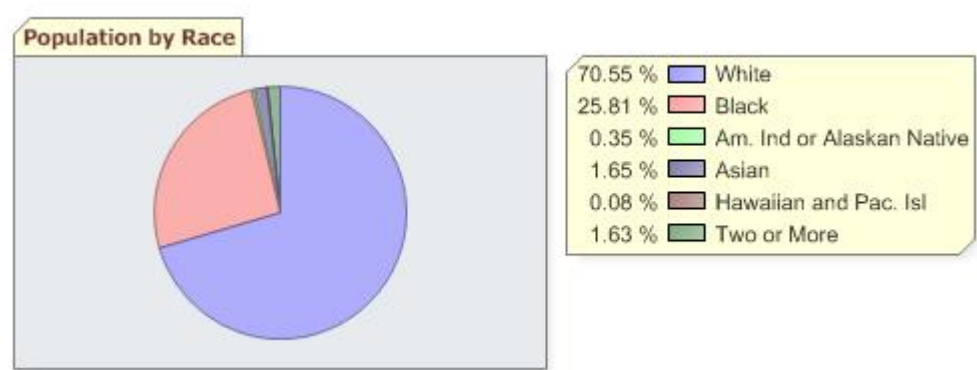


Population Estimates by Age in 2007

	Number	Pct. Dist
Preschool	72,432	8.3%
School Age	162,054	18.5%
College Age	71,301	8.1%
Young Adult	261,941	29.9%
Older Adult	214,495	24.5%
Older (65 plus)	94,581	10.8%

Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	3,108	0.4%
Asian Alone	14,449	1.6%
Black Alone	226,092	25.8%
Native Hawaiian and Other Pac. Isl. Alone	742	0.1%
White Alone	618,127	70.6%
Two or More Race Groups	14,286	1.6%



Hispanic or Latino

Non-Hispanic or Latino	815,742	93.1%
Hispanic or Latino	61,062	7.0%

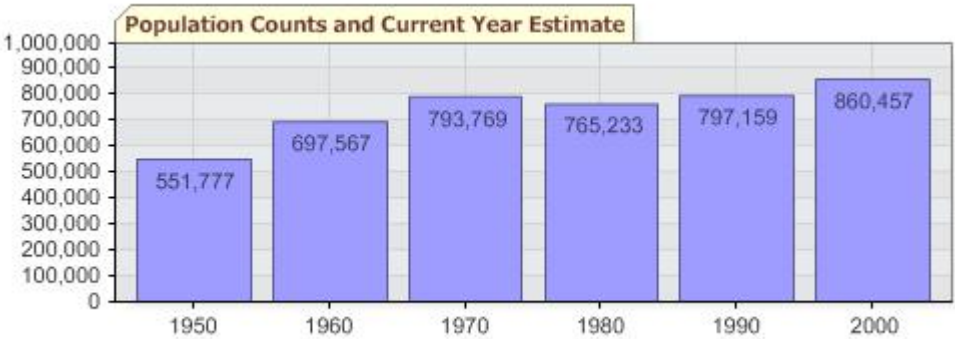
Households in 2000

	Number	Pct. Dist
Total Households	352,164	100.0%
Family Households	213,454	60.6%
Married with Children	64,880	18.4%
Married without Children	80,281	22.8%
Single Parents	41,470	11.8%
Other	26,823	7.6%
Non-family Households	138,710	39.4%
Living Alone	111,990	31.8%
Average Household Size	2.44	
Average Family Household Size	4.03	

Source: US Census Bureau

Population Counts by Decade and Current Year Estimate

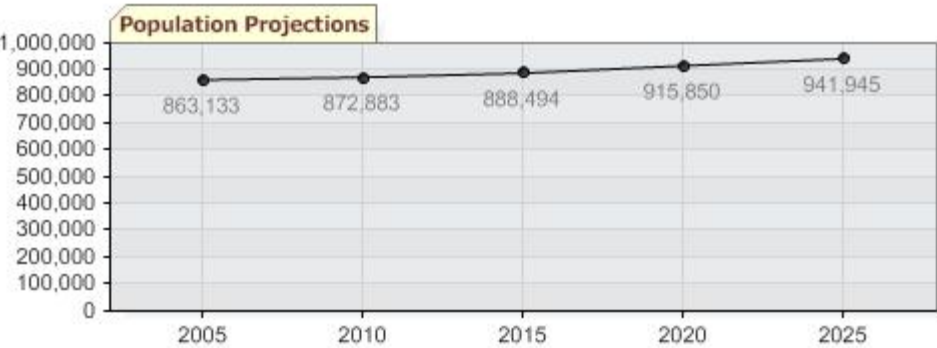
	Population	Numerical Chg.	Pct. Chg.
1950	551,777	NA	NA
1960	697,567	145,790	26.4%
1970	793,769	96,202	13.8%
1980	765,233	-28,536	-3.6%
1990	797,159	31,926	4.2%
April 2000	860,457	63,298	7.9%
2007	N/A	N/A	N/A



Source: U.S. Census Bureau

Population Projections

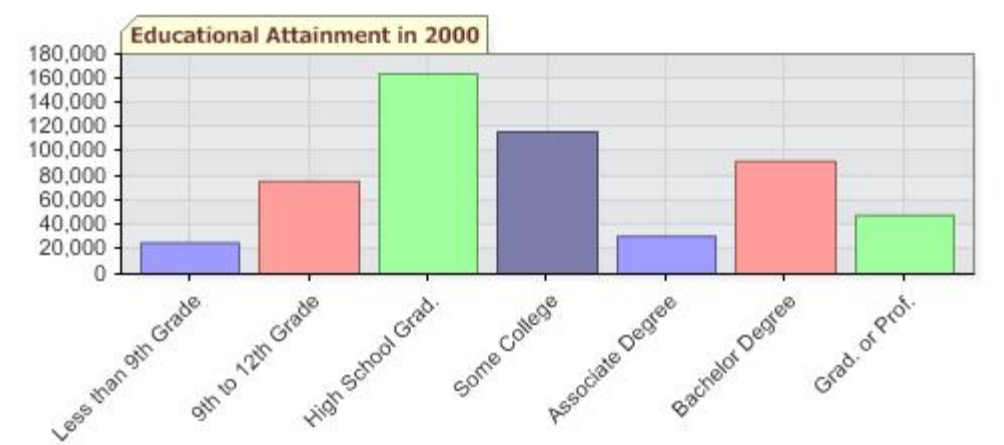
	2005	2010	2015	2020	2025
Population Projections	863,133	872,883	888,494	915,850	941,945
Change Since 2005		9,750	25,361	52,717	78,812
Pct. Change Since 2005		1.1%	2.9%	6.1%	9.1%



Education

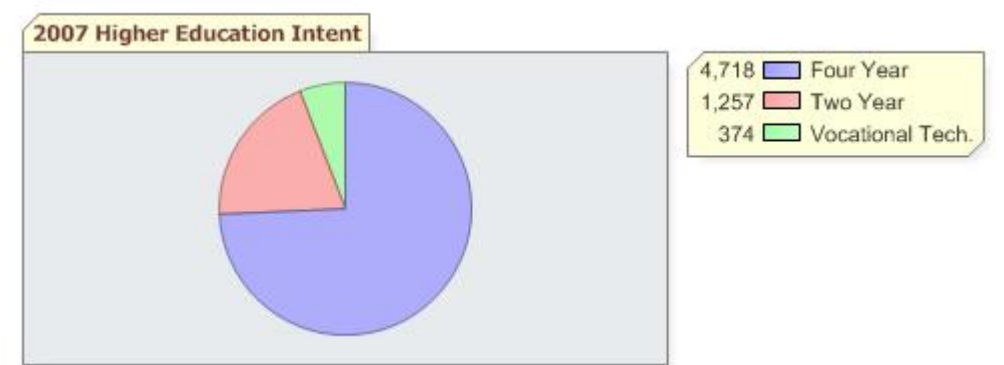
The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment				
	1970	1980	1990	2000
Total Population 25 and Older	419,574	444,056	511,309	553,459
Less than 9th Grade	97,426	65,588	35,047	25,594
9th to 12th, No Diploma	89,898	78,852	83,553	76,002
High School Graduate (incl. equiv.)	139,866	163,470	158,958	163,991
Some College, No Degree			97,003	116,462
Associate Degree			27,131	30,860
Bachelors Degree			70,315	92,419
Graduate or Professional Degree			39,302	48,131



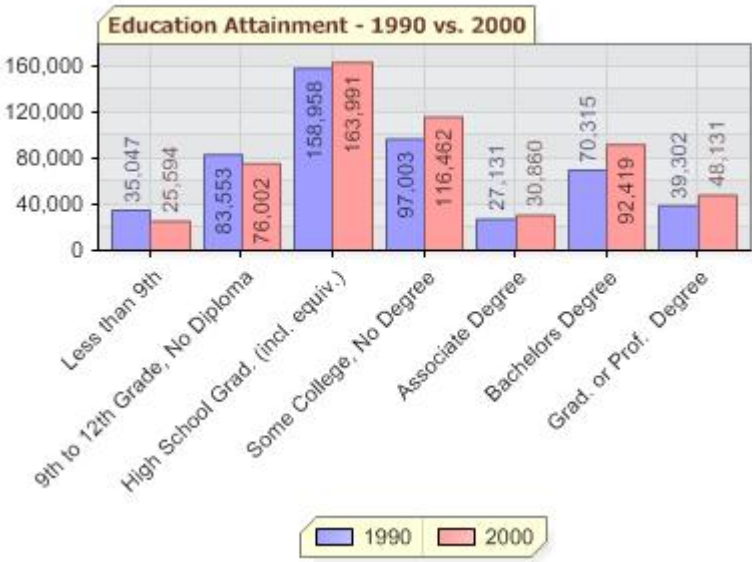
Source: U.S. Census Bureau

High School Graduates Going on to Higher Education				
	2004	2005	2006	2007
Total Graduates	5,530	6,821	7,743	7,418
Total to Higher Education	4,563	5,756	6,689	6,349
Four-Year Institution	3,465	4,520	5,179	4,718
Two-Year Institution	695	814	1,051	1,257
Vocational/Tech.	403	422	459	374
Military	152	169	185	144



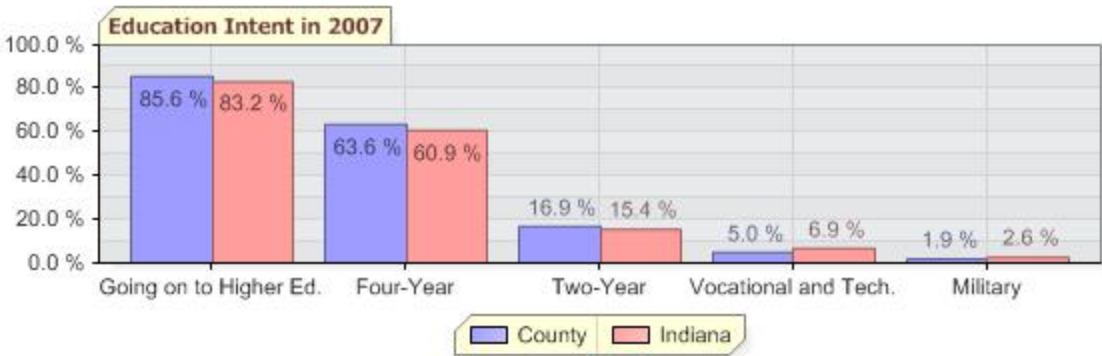
Educational Attainment in 1990 and 2000

	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+
Total Population 25+	511,309	100.0%	553,459	100.0%
Less than 9th Grade	35,047	6.9%	25,594	4.6%
9th to 12th Grade, No Diploma	83,553	16.3%	76,002	13.7%
High School Graduate (incl. equivalency)	158,958	31.1%	163,991	29.6%
Some College, No Degree	97,003	19.0%	116,462	21.0%
Associate Degree	27,131	5.3%	30,860	5.6%
Bachelors Degree	70,315	13.8%	92,419	16.7%
Graduate or Professional Degree	39,302	7.7%	48,131	8.7%



High School Graduates Higher Education Intent

	2007 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	85.6%	83.2%
Four-Year Institution	63.6%	60.9%
Two-Year Institution	16.9%	15.4%
Vocational and Tech.	5.0%	6.9%
Military	1.9%	2.6%



Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

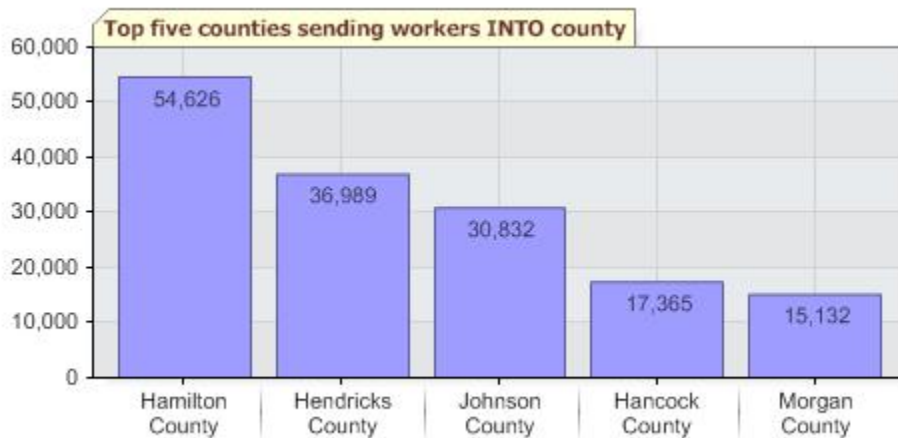
Commuting Data, 2007

	Number
Number of tax filers who live in county and work	545,383
Number of tax filers who work in the county	715,225
Number of tax filers who live in county and work in county	507,325
Number of tax filers who live out of the county and work in county	207,900

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2007

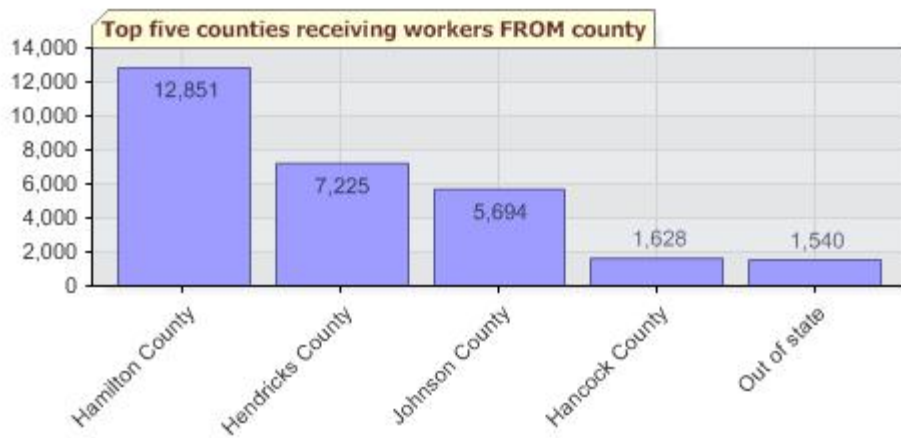
County	Number	Pct. Five County Total
Hamilton County	54,626	36.3%
Hendricks County	36,989	24.6%
Johnson County	30,832	20.5%
Hancock County	17,365	11.5%
Morgan County	15,132	10.0%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2007

County	Number	Pct. Five County Total
Hamilton County	12,851	44.4%
Hendricks County	7,225	25.0%
Johnson County	5,694	19.7%
Hancock County	1,628	5.6%
Out of state	1,540	5.3%



Source: Indiana Department of Revenue

Travel To Work in 2000

	Number	Pct. Dist
Total Workers Age 16 and Over	424,598	100.0%
Travel To Work	413,974	97.5%
Car, Truck, or Van	392,858	92.5%
Traveled Alone	341,184	80.4%
Carpooled	51,674	12.2%
Used Public Transportation	9,647	2.3%
Motorcycle, Bicycle, Walked, Other	11,469	2.7%
Worked At Home	10,624	2.5%
Average Travel Time (Minutes)	23.0	
Average Travel Time using Public Transportation (Minutes)	41.4	

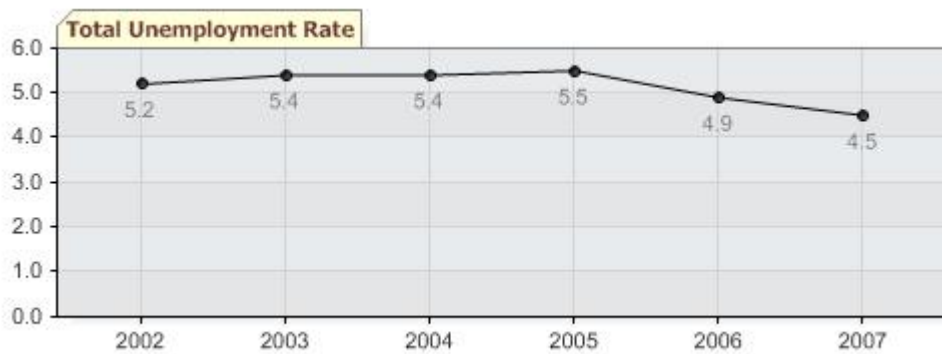
Source: US Census Bureau

Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2007

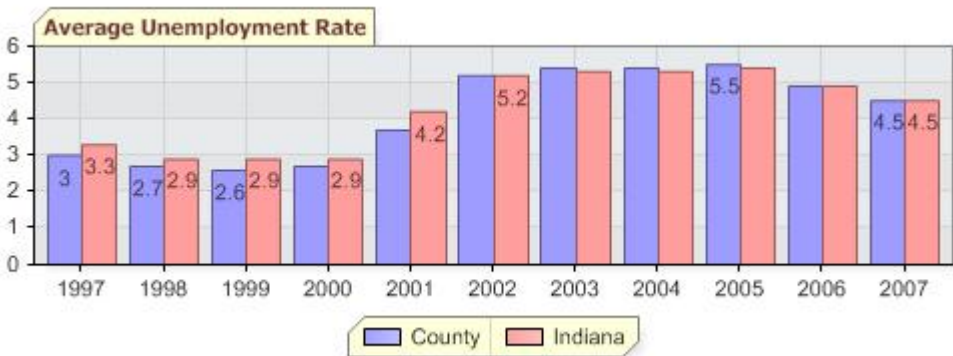
	Number	Pct. Chg. from 2000
Labor Force	461,971	0.9%
Employed	441,090	-1.0%
Unemployed	20,881	71.5%
Rate	4.5	66.7%



Source: Bureau of Labor Statistics

Labor Force Estimates

	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
1997	453,615	440,043	13,572	3.0	3.3
1998	452,664	440,437	12,227	2.7	2.9
1999	450,479	438,553	11,926	2.6	2.9
2000	457,839	445,666	12,173	2.7	2.9
2001	461,197	443,999	17,198	3.7	4.2
2002	461,537	437,596	23,941	5.2	5.2
2003	461,847	437,022	24,825	5.4	5.3
2004	458,938	434,140	24,798	5.4	5.3
2005	458,719	433,717	25,002	5.5	5.4
2006	461,480	438,898	22,582	4.9	4.9
2007	461,971	441,090	20,881	4.5	4.5



Source: Bureau of Labor Statistics

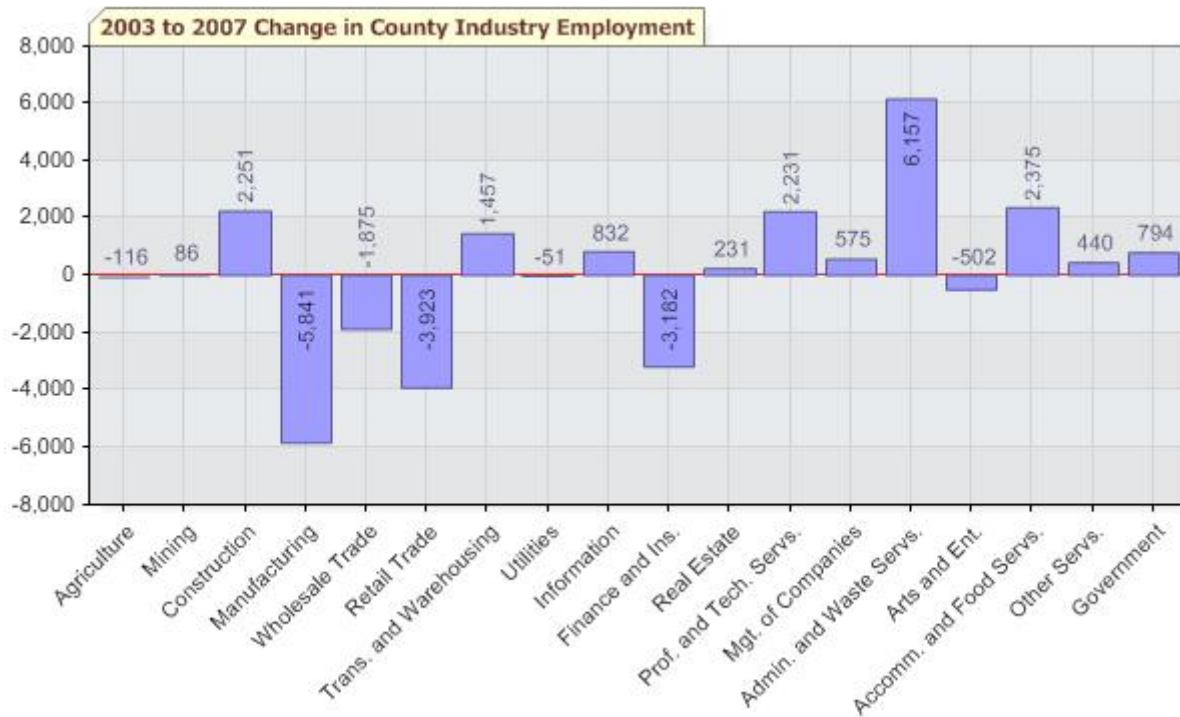
Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

Average Employment by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
Total Employment	574,111	577,230	580,294	579,693	579,827	5,716	1.00%
Total Private Employment	501,945	505,371	508,755	508,480	506,867	4,922	0.98%
Agriculture, Forestry, Fishing, Hunt	568	567	514	484	452	-116	-20.42%
Mining	112	118	188	199	198	86	76.79%

Construction	28,804	29,972	29,633	30,842	31,055	2,251	7.81%
Manufacturing	73,168	71,771	71,595	69,859	67,327	-5,841	-7.98%
Wholesale Trade	30,605	29,673	29,543	28,724	28,730	-1,875	-6.13%
Retail Trade	58,203	57,161	57,362	55,794	54,280	-3,923	-6.74%
Transport. and Warehousing	32,105	31,080	32,794	33,666	33,562	1,457	4.54%
Utilities	1,807	1,826	1,792	1,741	1,756	-51	-2.82%
Information	10,588	11,411	11,355	11,178	11,420	832	7.86%
Finance and Insurance	31,981	30,898	30,284	30,268	28,799	-3,182	-9.95%
Real Estate, Rental, Leasing	11,240	12,057	12,427	12,230	11,471	231	2.06%
Professional and Tech. Servs.	27,851	28,506	29,056	29,807	30,082	2,231	8.01%
Mgmt. of Companies	7,279	7,402	7,484	7,474	7,854	575	7.90%
Admin. and Waste Services	43,509	49,153	48,842	48,592	49,666	6,157	14.15%
Educational Services	6,044	6,460	6,739	7,256	7,782	N/A	N/A
Health Care and Social Assistance	66,003	65,421	65,907	65,704	68,047	N/A	N/A
Arts, Entertain., and Recreation	8,664	8,787	8,594	8,447	8,162	-502	-5.79%
Accommodation and Food Service	44,515	44,473	45,856	47,094	46,890	2,375	5.34%
Other Services	18,886	18,621	18,773	19,114	19,326	440	2.33%
Federal, State, & Local Govt.	72,166	71,859	71,539	71,213	72,960	794	1.10%

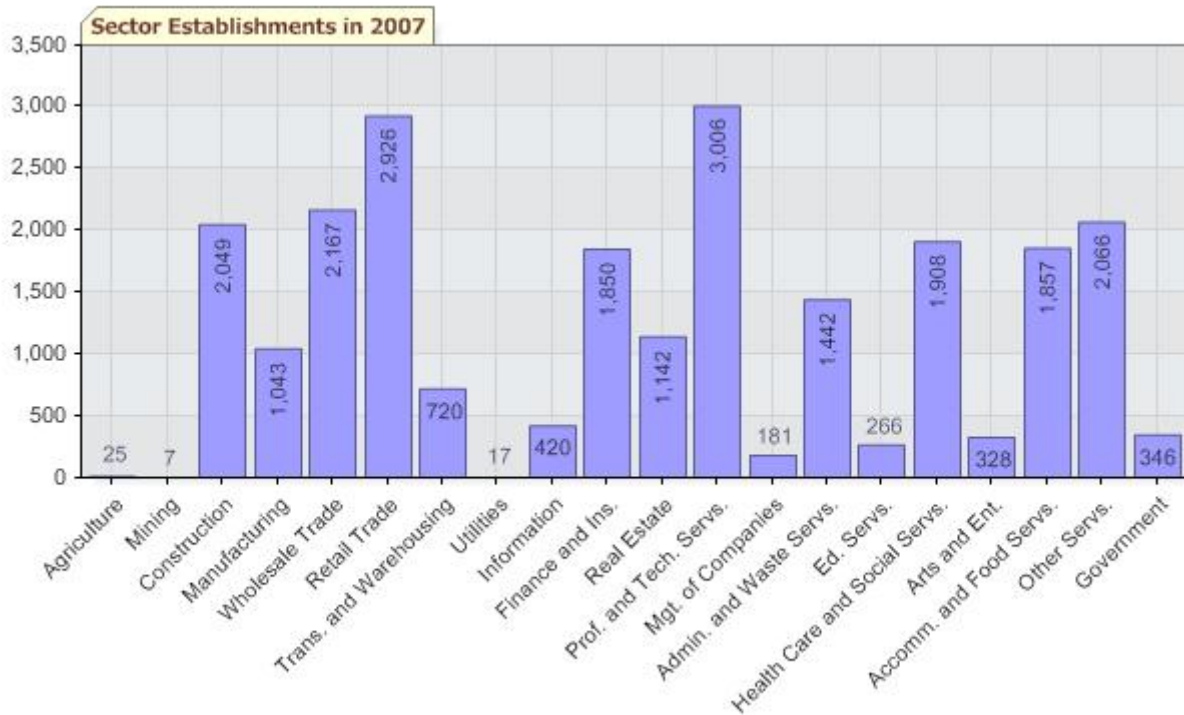


Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Establishments by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
Total Establishments	23,479	23,544	23,418	23,453	23,771	292	1.24%
Total Private Establishments	23,178	23,241	23,109	23,137	23,425	247	1.07%
Agriculture, Forestry, Fishing, Hunt	26	27	27	27	25	-1	-3.85%
Mining	4	4	7	8	7	3	75.00%
Construction	2,066	2,060	2,029	2,030	2,049	-17	-0.82%
Manufacturing	1,104	1,081	1,065	1,049	1,043	-61	-5.53%
Wholesale Trade	2,237	2,211	2,172	2,138	2,167	-70	-3.13%
Retail Trade	3,014	2,975	2,939	2,939	2,926	-88	-2.92%
Transport. and Warehousing	667	671	702	724	720	53	7.95%
Utilities	18	17	18	17	17	-1	-5.56%
Information	394	415	412	420	420	26	6.60%
Finance and Insurance	1,764	1,804	1,793	1,799	1,850	86	4.88%
Real Estate, Rental, Leasing	1,018	1,058	1,062	1,098	1,142	124	12.18%
Professional and Tech. Servs.	2,871	2,877	2,919	2,947	3,006	135	4.70%

Mgmt. of Companies	164	166	165	178	181	17	10.37%
Admin. and Waste Services	1,361	1,375	1,375	1,404	1,442	81	5.95%
Educational Services	215	221	239	251	266	51	23.72%
Health Care and Social Assistance	2,015	1,998	1,941	1,899	1,908	-107	-5.31%
Arts, Entertain., and Recreation	301	305	315	320	328	27	8.97%
Accommodation and Food Service	1,824	1,877	1,868	1,851	1,857	33	1.81%
Other Services	2,102	2,091	2,053	2,035	2,066	-36	-1.71%
Federal, State, & Local Govt.	301	303	309	316	346	45	14.95%



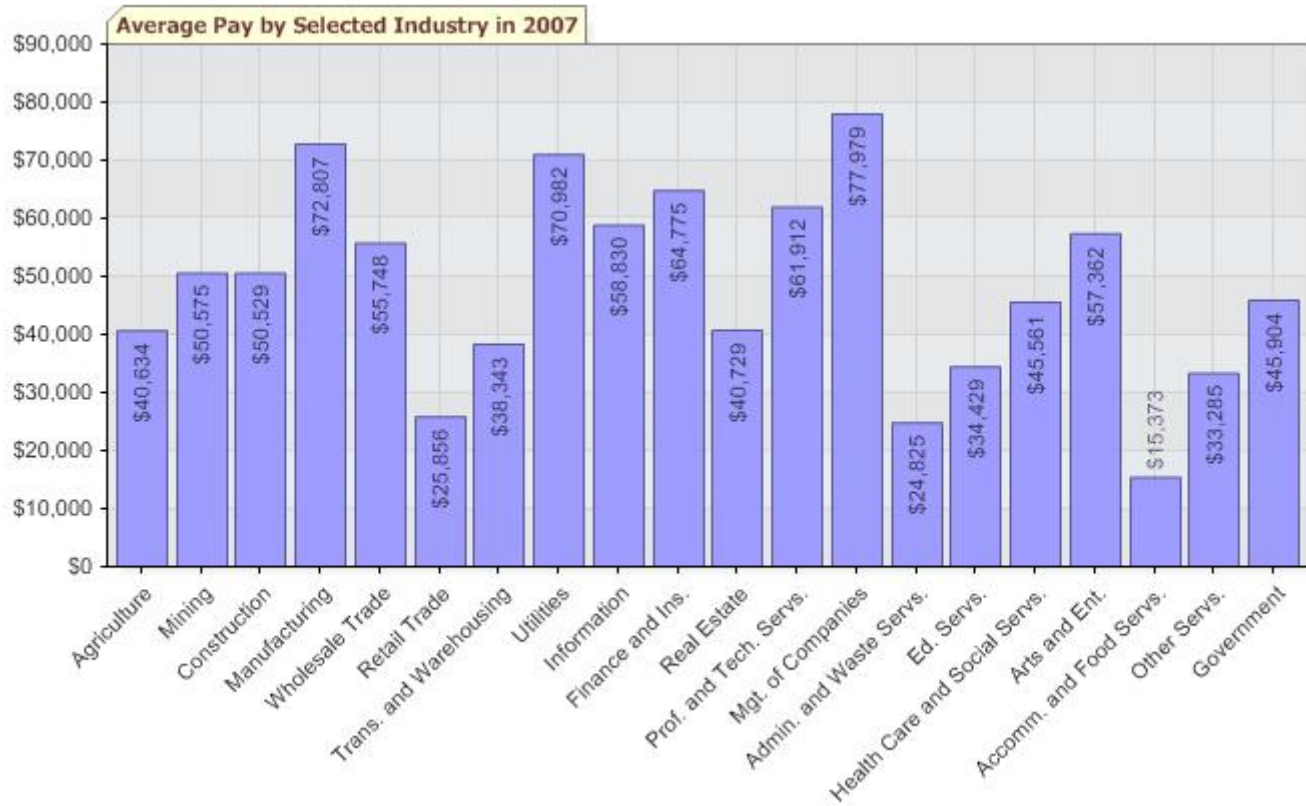
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Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry						
	2003	2007	Change 2003-2007	% Change 2003-2007	Indiana 2007	% of State
All Industries	\$39,318	\$45,148	\$5,830	14.8%	\$37,530	120.3%
Ag., For., Fishing, & Hunt.	\$33,545	\$40,634	\$7,089	21.1%	\$28,008	145.1%
Mining	\$43,851	\$50,575	\$6,725	15.3%	\$57,315	88.2%
Construction	\$43,965	\$50,529	\$6,564	14.9%	\$44,754	112.9%
Manufacturing	\$60,168	\$72,807	\$12,639	21.0%	\$51,148	142.3%
Wholesale Trade	\$48,805	\$55,748	\$6,943	14.2%	\$51,432	108.4%
Retail Trade	\$24,140	\$25,856	\$1,716	7.1%	\$22,581	114.5%
Trans. & Warehousing	\$35,859	\$38,343	\$2,484	6.9%	\$38,012	100.9%
Utilities	\$65,046	\$70,982	\$5,936	9.1%	\$68,267	104.0%
Information	\$49,659	\$58,830	\$9,171	18.5%	\$46,311	127.0%
Finance & Insurance	\$53,171	\$64,775	\$11,603	21.8%	\$52,649	123.0%
Real Est., Rent., Leasing	\$32,151	\$40,729	\$8,578	26.7%	\$32,614	124.9%
Prof. & Tech. Svcs.	\$52,879	\$61,912	\$9,033	17.1%	\$51,451	120.3%
Mgt. of Companies	\$65,687	\$77,979	\$12,292	18.7%	\$72,682	107.3%

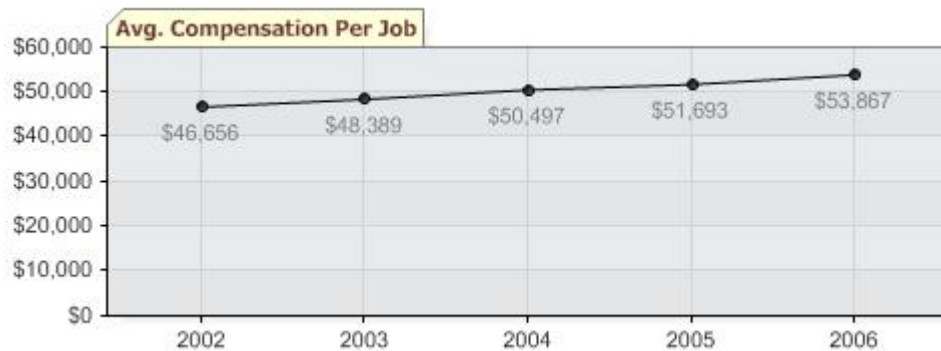
Admin. & Waste Svcs.	\$24,269	\$24,825	\$556	2.3%	\$24,934	99.6%
Education Svcs.	\$28,146	\$34,429	\$6,283	22.3%	\$31,029	111.0%
Health Care & Social Assist.	\$38,854	\$45,561	\$6,708	17.3%	\$37,706	120.8%
Arts, Ent. & Rec.	\$43,383	\$57,362	\$13,979	32.2%	\$29,251	196.1%
Accom. & Food Svcs.	\$13,694	\$15,373	\$1,679	12.3%	\$12,442	123.6%
Other Svcs.	\$28,546	\$33,285	\$4,740	16.6%	\$24,862	133.9%
Fed.l, State & Local Govt.	\$39,616	\$45,904	\$6,288	15.9%	\$37,054	123.9%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Average Compensation Per Job Over Time

	2002	2003	2004	2005	2006
Avg. Compensation per Job	\$46,656	\$48,389	\$50,497	\$51,693	\$53,867
Change Since 2002		\$1,733	\$3,841	\$5,037	\$7,211
Pct. Change Since 2002		3.7%	8.2%	10.8%	15.5%

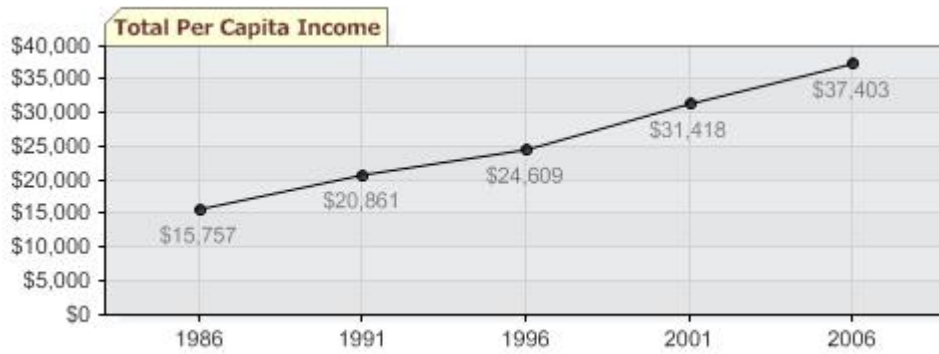


Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1986	1991	1996	2001	2006
Total Per Capita Income	\$15,757	\$20,861	\$24,609	\$31,418	\$37,403

Change Since 1986		\$5,104	\$8,852	\$15,661	\$21,646
Pct. Change Since 1986		32.4%	56.2%	99.4%	137.4%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2007 (ACS)	\$55,386
Median household income in 2007 (ACS)	\$45,071
Average Wage Per Job in 2007 (BLS)	\$45,144
Wage Growth since 1997 (BLS)	40.8%

Source: US Census Bureau & Bureau of Labor Statistics

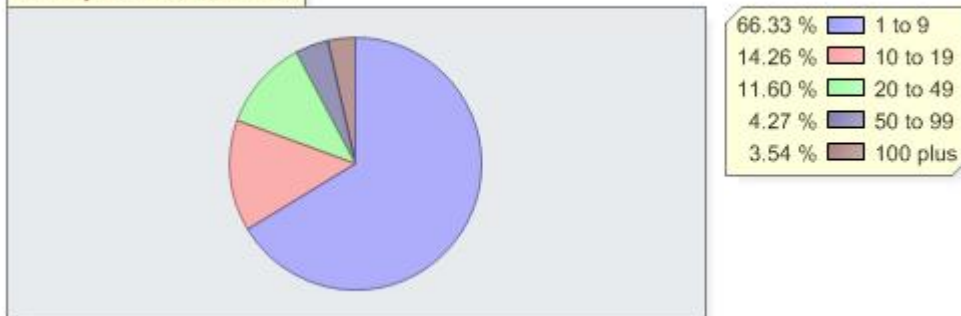
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2006

	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total
1-9 employees	16,289	702	4.5%	66.3%
10-19 employees	3,501	-83	-2.3%	14.3%
20-49 employees	2,849	-5	-0.2%	11.6%
50-99 employees	1,048	-20	-1.9%	4.3%
100 plus employees	869	-59	-6.4%	3.5%
TOTAL	24,556	535	2.2%	100.0%

County Business Patterns

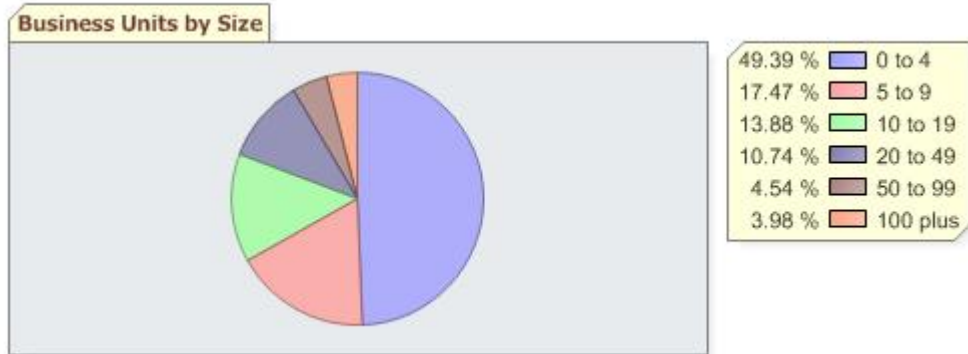


Source: U.S. Census Bureau

Firms by Size, 2008:3

Number of Business

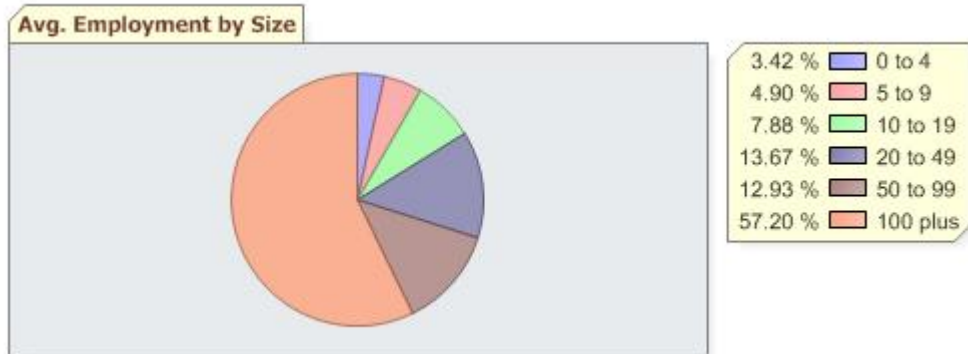
	Units, 2008:2	Pct. of Total
0 to 4 employees	11,873	49.4%
5 to 9 employees	4,200	17.5%
10 to 19 employees	3,338	13.9%
20 to 49 employees	2,583	10.7%
50 to 99 employees	1,091	4.5%
100 plus employees	956	4.0%
TOTAL	24,041	100.0%



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

Avg. Employment by Business Unit Size, 2008:3

	Avg. Employment, 2008:2	Pct. of Total
0 to 4 employees	19,866	3.4%
5 to 9 employees	28,460	4.9%
10 to 19 employees	45,758	7.9%
20 to 49 employees	79,361	13.7%
50 to 99 employees	75,100	12.9%
100 plus employees	332,141	57.2%
TOTAL	580,686	100.0%



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.